



Mortgage Application Please fill in the below information. Scan or photograph the completed application and email to info@trilliumhousing.ca

PRIMARY APPLICANT

First Name: _____ Init. _____ Last Name: _____

Address: _____ City: _____ Province: _____

Postal Code: _____ Yrs. at address : _____ Own: Rent: Live with parents: First time homebuyer:

Previous Address if current is less than 3 years:

Address: _____ City: _____ Province: _____

Postal Code: _____ Yrs. at address : _____

Phone: (Home): _____ (Business): _____ (Mobile): _____ Email: _____

D.O.B: (mm/dd/yy) _____ **S.I.N.** _____

Single: Married: Separated: Divorced: Common Law: Widowed:

No. of Dependents: _____ Ages of Dependents: _____

Preferred Unit size: No. of bdrms: _____ Sq.ft.: _____ Parking: Yes: No: Locker: Yes: No: Upgrades: Yes: No:

Any Special Needs requirements? _____

Current Employment

Employer: _____ Address: _____

Occupation: _____ Length of service _____

Annual Income: \$ _____ Salary: Hourly: Self Employed: Other: _____

Previous employment if less than 3 years:

Employer: _____ Address: _____

Occupation: _____ Length of service _____

Down Payment Amount: \$ _____

Assets/Liabilities:

Type/Description	Financial Institution	Asset Value	Liability Balance	Monthly Payment
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

In this section, the words *you*, *your* and *yours* mean the Applicant, Joint Applicant(s) and any Guarantor(s). The words *we*, *us* and *our* mean Trillium Housing.

By signing below, you certify that:

- . you are applying for the accounts and services indicated in this Application;
- . the information provided is current, true and correct;
- . you do not intend to use the proceeds of the credit facility for business purposes; and
- . you will be bound by the terms and conditions of each credit facility applied for, as amended by us from time to time.

If you are applying for a Mortgage, you confirm that:

- . you will pay any evaluation, inspection and legal expenses related to this application if applicable;
- . you have not been refused a loan on the security; and
- . you are not in arrears on your present mortgage.

Consent to the Collection, Use and/or Disclosure of Your Information: You agree that, at the time you begin a relationship with us and during the course of this relationship, we may collect, use and disclose your Information as described in the Canadian Privacy Act including for, but not limited to, the purposes of identifying you, providing ongoing service, understanding your financial needs, marketing products and services to you by telephone, fax, and automatic dialing announcing device, at the numbers you have provided us, or by internet and mail or other methods, protecting us both from fraud and error and complying with legal and regulatory requirements. **Credit Consent: We will obtain information and reports about you from credit reporting agencies and other lenders at the time of and during the application process, and on an ongoing basis to review and verify your creditworthiness and/or establish credit.** You may choose not to have us conduct a credit check in order to assess an application for credit. Once you have such a facility or product with us, we may from time to time disclose your information to other lenders and credit reporting agencies seeking such information, which will help establish your credit history and supports the credit granting and processing functions in general. **Credit Products:** If you are applying for a Mortgage or other product that may be insured by mortgage default insurance, you agree that a mortgage default insurer may also obtain information about you from a credit reporting agency from time to time, and may use such information for any purpose related to the credit product and the mortgage default insurance. You agree that the approval or granting of any credit by us to you, with or without mortgage default insurance, is not to be construed or relied on by you as representing the value or condition of any underlying security or that it confirms that you have the ability to pay the credit facility. You agree that we make no representation, warranty, statement, recommendation, guarantee or endorsement with respect to any investment or with any goods or services purchased using the credit facility. **Purpose of Account:** At this time, this credit application is intended to be used primarily for one of the following purpose; Pre-qualification to purchase real estate or to purchase personal property.

Applicant: X _____ **Date:** _____ **Witness: X** _____ **Date:** _____
(Sign and print) (Sign and print)



Mortgage Application

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JOINT APPLICANT

First Name: _____ Init. _____ Last Name: _____

Address: _____ City: _____ Province: _____

Postal Code: _____ Yrs. at address : _____ Own: Rent: Live with parents: First time homebuyer:

Previous Address if current is less than 3 years:

Address: _____ City: _____ Province: _____

Postal Code: _____ Yrs. at address : _____

Phone: (Home): _____ (Business): _____ (Mobile): _____ Email: _____

D.O.B: (mm/dd/yy) _____ **S.I.N.** _____

Single: Married: Separated: Divorced: Common Law: Widowed:

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Previous employment if less than 3 years:

Employer: _____ Address: _____

Occupation: _____ Length of service _____

Down Payment Amount: \$ _____

Assets/Liabilities:

<u>Type/Description</u>	<u>Financial Institution</u>	<u>Asset Value</u>	<u>Liability Balance</u>	<u>Monthly Payment</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

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- . you are not in arrears on your present mortgage.

Consent to the Collection, Use and/or Disclosure of Your Information: You agree that, at the time you begin a relationship with us and during the course of this relationship, we may collect, use and disclose your information as described in the Canadian Privacy Act including for, but not limited to, the purposes of identifying you, providing ongoing service, understanding your financial needs, marketing products and services to you by telephone, fax, and automatic dialing announcing device, at the numbers you have provided us, or by internet and mail or other methods, protecting us both from fraud and error and complying with legal and regulatory requirements. **Credit Consent:** We will obtain information and reports about you from credit reporting agencies and other lenders at the time of and during the application process, and on an ongoing basis to review and verify your creditworthiness and/or establish credit. You may choose not to have us conduct a credit check in order to assess an application for credit. Once you have such a facility or product with us, we may from time to time disclose your information to other lenders and credit reporting agencies seeking such information, which will help establish your credit history and supports the credit granting and processing functions in general. **Credit Products:** If you are applying for a Mortgage or other product that may be insured by mortgage default insurance, you agree that a mortgage default insurer may also obtain information about you from a credit reporting agency from time to time, and may use such information for any purpose related to the credit product and the mortgage default insurance. You agree that the approval or granting of any credit by us to you, with or without mortgage default insurance, is not to be construed or relied on by you as representing the value or condition of any underlying security or that it confirms that you have the ability to pay the credit facility. You agree that we make no representation, warranty, statement, recommendation, guarantee or endorsement with respect to any investment or with any goods or services purchased using the credit facility. **Purpose of Account:** At this time, this credit application is intended to be used primarily for one of the following purpose; Pre-qualification to purchase real estate or to purchase personal property.

Co-Applicant: X _____ **Date:** _____ **Witness: X** _____ **Date:** _____
(Sign and print) (Sign and print)